

## **PROCEDURE TO EXCHANGE CADENALCO S.A. SHARES**

The merger between Almacenes Éxito S.A. (the “Company” or “Éxito”) and Cadenalco S.A. (“Cadenalco”) was completed at the Company’s Extraordinary Shareholders Assembly held on August 31, 2001, and through the public deed from November 9, 2001, registered on November 28, 2001. Given the above, Cadenalco’s shareholders must exchange their shares, at a factor of 1 Company’s share in exchange for 4.7 of Cadenalco’s shares.

To carry out this process, shareholders must attach the following documents:

- ÉXITO – CADENALCO SHARE EXCHANGE FORMAT duly filled out and signed.
- Copy of the shareholder's ID and/or Legal Representative in the case of legal entities.
- Chamber of Commerce certificate for legal entities issued no more than 3 months.
- Original Cadenalco’s share titles (in case of not having the corresponding document, you must report the loss before a public notary and enclose the document).

If you have any doubts filling out the ÉXITO – CADENALCO SHARE EXCHANGE FORMAT, you may contact Fiduciaria Bancolombia in Medellín at (604) 4447231 option 2 or in Bogotá at (601) 7421576 option 2, National Line 01 8000 954 242 option 2.

The documents must be sent to Fiduciaria Bancolombia offices in Medellín at the Shareholder Service Center: Avenida Los Industriales Carrera 48 No. 26 – 85. South Tower, first floor – Sucursal Puerta del Río. Tel: (4) 4447231 option 2.

## **PROCEDURE TO EXCHANGE CARULLA VIVERO S.A. SHARES**

The merger between Almacenes Éxito S.A. (the “Company” or “Éxito”) and Carulla Vivero S.A. (“Carulla Vivero”) was completed at the Company’s Extraordinary Shareholders Assembly held on May 24, 2010, and through the public deed from September 2, 2010, registered on September 2, 2010. Given the above, Carulla Vivero’s shareholders must exchange their shares, at a factor of 3.6 Company’s shares in exchange for 1 Carulla Vivero’s ordinary share.

To carry out this process, shareholders must attach the following documents:

- ÉXITO – CARULLA VIVERO SHARE EXCHANGE FORMAT duly filled out and signed.
- Copy of the shareholder's ID and/or Legal Representative in the case of legal entities.
- Chamber of Commerce certificate for legal entities issued no more than 3 months.
- Original Carulla Vivero’s share titles (in case of not having the corresponding document, you must report the loss before a public notary and enclose the document).

If you have any doubts filling out the ÉXITO - CARULLA VIVERO SHARE EXCHANGE FORMAT you may contact Fiduciaria Bancolombia in Medellín at (604) 4447231 option 2 or in Bogotá at (601) 7421576 option 2, National Line 01 8000 954 242 option 2.

The documents must be sent to Fiduciaria Bancolombia offices in Medellín at Shareholder Service Center: Avenida Los Industriales Carrera 48 No. 26 – 85. Torre Sur, first floor – Sucursal Puerta del Rio. Tel: (4) 4447231 option 2

## **PROCEDURE TO UPDATE ALMACENES ÉXITO S.A. SHARES (GREEN SECURITY)**

The Company's shares represented by the green security are outdated, therefore, shareholders must present the following documents to update them:

- Original security (green color).
- Copy of the shareholder's ID.
- SHAREHOLDERS PERSONAL DATA PROTECTION FORMAT duly filled out and signed.

**NOTE:** In case of not having the green security, shareholders must carry out the [procedure for the replacement of the security](#).

Once the verification of the documents has been carried out, the green security will be replaced in the system and the new security will be generated and printed.